



METROPOLITAN STOCK EXCHANGE

MSEI/LIST/2023/457

April 17, 2023

To,  
The Company Secretary and Compliance Officer,  
**PHF LEASING LIMITED,**  
923, G.T.ROAD JALANDHAR  
PUNJAB PB 144001 IN.

**Kind Attention: - Ms. Shikha Kapoor – Company Secretary & Compliance Officer**

Dear Sir/ Madam,

**Sub: - Listing of 68,86,830 Equity shares of Rs.10/- each bearing distinctive numbers from 5514501 to 12401330 issued to Non-promoter\* at a price of Rs.22/- per share on Preferential Basis.**

We would like to inform you that the Exchange is pleased to grant the listing approval for 68,86,830 Equity shares of Rs.10/- each issued at a price of Rs.22/- per share to non-promoter on Preferential Basis.

Further, the following shares allotted under the preferential issue shall be kept under locked-in from the last date of trading approval from all the stock exchanges and they are non-transferable till then as intimated to the exchange in this regard before dematerializing of equity shares as given below:

Number of shares	Distinctive nos. from	Distinctive nos. to
68,86,830	5514501	12401330

Further, the trading approval in relation to the aforesaid shares will be granted only after the Company files the following documents with the Exchange:-

1. Confirmation letter from the CDSL/ NSDL about crediting the aforesaid shares to the respective beneficiary accounts/admitting capital to the depository system.
2. Listing Approval from other stock exchanges. (If applicable).
3. Confirmation letters from NSDL/ CDSL about lock-in of pre-preferential holding. (if applicable).
4. Certificate from Statutory Auditor of the Company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations, 2018 and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees (if applicable).

In addition to above, the Company should note that as per Schedule XIX of SEBI (ICDR) Regulations, 2018 and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, '*Listed entities shall make an application for trading approval to the stock exchange/s within 7 working days from the date of grant of listing approval by the stock exchange/s'* along with documents specified by stock exchanges from time to time. Any Non-compliance with the above requirement shall attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,  
For Metropolitan Stock Exchange of India Limited

Praveenkumar Acharya  
AVP -Listing

Metropolitan Stock Exchange of India Limited